

7 October 2014

Fiona Murphy
Senior Adviser, Listings Compliance
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

By email: tradinghaltsperth@asx.com.au (cc: fiona.murphy@asx.com.au)

Dear Fiona

Request for Trading Halt

Ferrum Crescent Limited (**Ferrum Crescent**) (ASX:FCR, AIM:FCR, JSE: FCR) requests a trading halt for 2 trading days in respect of its ordinary securities (ASX:FCR) pursuant to ASX Listing Rule 17.1 effective immediately.

The trading halt is requested pending an announcement relating to a proposed capital raising.

For the purposes of ASX Listing Rule 17.1, Ferrum Crescent provides the following information:

- 1. the trading halt is necessary, as otherwise trading in the Company's shares would continue on an uninformed basis;
- 2. the Company expects to make an announcement to ASX regarding the proposed capital raising prior to commencement of trading on Thursday, 9 October 2014; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Regards

Bob Hair

Company Secretary