

2 August 2016

Ferrum Crescent Limited

("Ferrum Crescent", the "Company" or the "Group")(ASX, AIM, JSE: FCR)

Issue of Placing Shares – Appendix 3B and Cleansing Notice

As announced on 25 July 2016, Ferrum Crescent, the ASX, AIM and JSE quoted metals project has issued 187,226,485 new ordinary shares of no par value each in the capital of the Company (the "Placing Shares") via Beaufort Securities Limited as agent for the Company, at a price of 0.20 pence per new ordinary share (the "Placing"). The Placing Shares were issued to institutional and sophisticated investors.

Please find attached an Appendix 3B and Cleansing Notice.

For further information on the Company, please visit <u>www.ferrumcrescent.com</u> or contact:

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This announcement contains inside information.