

# 21 May 2018

# **Ferrum Crescent Limited**

("FCR", the "Company" or the "Group") (ASX, AIM, JSE: FCR)

# **Results of General Meeting**

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Shareholders of Ferrum Crescent Limited held today.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 278,485,882 shares from the validly appointed proxies of 25 shareholders. All resolutions were duly passed on a show of hands.

Details of the proxy votes in respect of each of the resolutions, as set out in the Notice of General Meeting dated 17 April 2018, are as follows:

#### Resolution 1: Approval to Issue Shares Under the Placement

Manner in which security holder directed the proxy vote				
	(at proxy	close date)		
VOTES	VOTES VOTES VOTES VOTES			
FOR AGAINST DISCRETIONARY ABSTAIN				
273,211,957	2,622,091	2,651,834	-	
98.11%	0.94%	0.95%	-	

## Resolution 2: Ratification of prior issue of Shares

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES VOTES VOTES VOTES FOR AGAINST DISCRETIONARY ABSTAIN				
273,211,957	2,622,091	2,651,834	-	
98.11%	0.94%	0.95%	-	

### Resolution 3: Approval to issue the Placing Options

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES VOTES VOTES VOTES				
FOR AGAINST DISCRETIONARY ABSTAIN				
273,211,957	2,622,091	2,651,834	-	
98.11%	0.94%	0.95%	-	

#### Resolution 4: Approval to issue Placing Options to Related Parties

Manner in which security holder directed the proxy vote (at proxy close date)					
VOTES VOTES VOTES VOTES FOR AGAINST DISCRETIONARY ABSTAIN					
273,211,957	2,836,609	2,651,834	-		
98.03%	1.02%	0.95%	-		



#### Resolution 5: Approval to issue Broker Options to Beaufort Securities Limited

Manner in which security holder directed the proxy vote					
	(at proxy close date)				
VOTES	VOTES VOTES VOTES VOTES				
FOR	FOR AGAINST DISCRETIONARY ABSTAIN				
272,997,439	2,836,609	2,651,834	-		
98.03%	1.02%	0.95%	-		

# Resolution 6: Approval to issue Options to HD Capital Partners Ltd

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES	VOTES VOTES VOTES			
FOR	FOR AGAINST DISCRETIONARY ABSTAIN			
272,997,439	2,836,609	2,651,834	-	
98.03%	1.02%	0.95%	-	

### Resolution 7: Ratification of prior issue of Shares

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES	OTES VOTES VOTES VOTES			
FOR	FOR AGAINST DISCRETIONARY ABSTAIN			
273,211,957	2,622,091	2,651,834	-	
98.11%	0.94%	0.95%	-	

# Resolution 8: Issue of Shares in Lieu of Director's Fees due to Myles Campion

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES VOTES VOTES VOTES FOR AGAINST DISCRETIONARY ABSTAIN				
273,175,290	2,658,758	2,651,834	-	
98.10%	0.95%	0.95%	-	

# Resolution 9: Issue of Shares in Lieu of Director's fees due to Evan Kirby

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES VOTES VOTES VOTES FOR AGAINST DISCRETIONARY ABSTAIN				
273,175,290	2,658,758	2,651,834	-	
98.10%	0.95%	0.95%	-	

### Resolution 10: Issue of Shares in Lieu of Director's Fees due to Laurence Read

Manner in which security holder directed the proxy vote				
(at proxy close date)				
VOTES	VOTES VOTES VOTES VOTES			
FOR AGAINST DISCRETIONARY ABSTAIN				
273,175,290	2,658,758	2,651,834	-	
98.10%	0.95%	0.95%	-	



### Resolution 11: Grant of Incentive Options to Laurence Read under the Incentive Plan

Manner in which security holder directed the proxy vote (at proxy close date)				
VOTES VOTES VOTES VOTES FOR AGAINST DISCRETIONARY ABSTAIN				
273,120,790	2,658,758	2,651,834	-	
98.08%	0.97%	0.95%	-	

# Resolution 12: Grant of Incentive Options to Myles Campion under the Incentive Plan

Manner in which security holder directed the proxy vote					
	(at proxy close date)				
VOTES	VOTES VOTES VOTES				
FOR	FOR AGAINST DISCRETIONARY ABSTAIN				
273,120,790	2,658,758	2,651,834	-		
98.08%	0.97%	0.95%	-		

# Resolution 13: Grant of Incentive Options to Colin Bird under the Incentive Plan

Manner in which security holder directed the proxy vote (at proxy close date)			
VOTES <b>FOR</b>	VOTES <b>AGAINST</b>	VOTES <b>DISCRETIONARY</b>	VOTES <b>ABSTAIN</b>
273,120,790	2,658,758	2,651,834	-
98.08%	0.97%	0.95%	-

# Resolution 14: Grant of Incentive Options to Evan Kirby under the Incentive Plan

Manner in which security holder directed the proxy vote			
(at proxy close date)			
VOTES	VOTES	VOTES	VOTES
FOR	AGAINST	DISCRETIONARY	ABSTAIN
273,120,790	2,658,758	2,651,834	-
98.08%	0.97%	0.95%	-

# Resolution 15: Grant of Incentive Options to Daniel Smith under the Incentive Plan

Manner in which security holder directed the proxy vote (at proxy close date)			
VOTES <b>FOR</b>	VOTES AGAINST	VOTÉS DISCRETIONARY	VOTES ABSTAIN
			-
273,120,790	2,658,758	2,651,834	-
98.08%	0.97%	0.95%	-

# Resolution 16: Issue of Options to Grant Button

Manner in which security holder directed the proxy vote			
(at proxy close date)			
VOTES	VOTES	VOTES	VOTES
FOR	AGAINST	DISCRETIONARY	ABSTAIN
267,764,490	2,713,258	2,651,834	-
98.04%	0.99%	0.97%	-



#### Resolution 17: Approval of Change of Company's Name

Manner in which security holder directed the proxy vote (at proxy close date)			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES <b>ABSTAIN</b>
701	7.07		7.2077
273,618,144	715,904	2,901,834	-
98.69%	0.26%	1.05%	-

### Issue of Equity and Application to Trading

Further to the approval of resolution 1 and resolutions 8 to 10, the Company will now proceed to issue 1,739,130,435 new ordinary shares at an issue price of 0.0575 pence (A\$0.00104; R0.00967) (the "Placing and Subscription Shares") pursuant to the fundraising announced on 21 March 2018 and, in aggregate, a further 55,345,793 new ordinary shares at the same issue price (the "Director Fee Shares") to certain of the Company's directors in lieu of outstanding fees, further details of which were set out in the notice of general meeting and explanatory statement announced on 17 April 2018.

Accordingly, application has been made for quotation of the Placing and Subscription Shares and Director Fee Shares on the Australian Securities Exchange and the JSE Limited, and to the London Stock Exchange plc for admission to trading on AIM ("Admission"). It is expected that Admission will become effective and that dealings in the Placing and Subscription Shares and the Director Fee Shares will commence on AIM at 8.00 a.m. on 22 May 2018. The Placing and Subscription Shares and Director Fee Shares will be fully paid and will rank *pari passu* in all respects with the Company's existing ordinary shares.

Following Admission, the total issued ordinary share capital of the Company will comprise 4,849,757,667 ordinary shares.

# **Proposed Change of Company's Name**

Further to the approval of resolution 17, a separate announcement will be made in due course regarding the timetable for effecting the change of the Company's name to Europa Metals Limited under a new ticker code of EUZ across the three exchanges (ASX, AIM and JSE) on which the Company's shares are traded.

For further information on the Company, please visit <a href="www.fcrexploration.com">www.fcrexploration.com</a> or contact:

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014.