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Europa Metals Limited

ACN 097 532 137

SUPPLEMENTARY PROSPECTUS

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 27 July 2026 (**Prospectus**) issued by Europa Metals Limited (**Company**).

This Supplementary Prospectus is dated 12 October 2026 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. Neither ASIC nor ASX (and their respective officers) take any responsibility as to the contents of this Supplementary Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus. This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1 WORKING CAPITAL STATEMENT

To comply with Listing Rule 1.3.3(b) the Company states that it will have enough working capital at the time of its admission to carry out its stated objectives.

2 EXPIRY DATE OF ATTACHING OPTIONS

The Company confirms that the Attaching Options have a term of 3 years from issue, being 9 October 2026.

The Directors do not consider the circumstances disclosed in this Supplementary Prospectus to be materially adverse from the point of view of an investor, and no withdrawal rights will be offered to investors.

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated: 12 October 2026



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Signed for and on behalf of Europa Metals Limited
By Myles Campion
Executive Chairman

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