

Europa Metals Ltd
(Incorporated and registered in Australia and registered as
an external company in the Republic of South Africa)
(Registration number 4459850)
(External company registration number 2011/116305/10)
Share code on the JSE: EUZ
ISIN: AU0000484420
("Europa Metals" or "the Company")



UPDATE IN RESPECT OF THE PROPOSED TRANSACTION

1. Introduction

Shareholders are referred to the notice of general meeting of the Company dated 13 August 2026 ("the Notice") and to the announcement released on SENS on 23 September 2026 in respect of the implementation of the consolidation of the Company's issued ordinary share capital on a 12 to 1 basis and the updated salient dates and times in respect of the Proposed Transaction.

Capitalised terms used but not defined in this announcement bear the meanings ascribed to them in the Notice.

2. Update in respect of the Proposed Transaction

The Company is pleased to advise that the Capital Raising has closed and it is now awaiting an admission letter from ASX. Shareholders are advised that there has been a delay in the listing process and accordingly the salient dates and times previously announced are no longer applicable.

The Company will provide Shareholders with updated dates and times in respect of the Proposed Transaction in due course.

For further information on the Company, please visit www.europametals.com or contact:

Europa Metals Ltd

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Questco Corporate Advisory Proprietary Limited (JSE Sponsor)

29 September 2026