

Europa Metals Ltd
(Incorporated and registered in Australia and registered as
an external company in the Republic of South Africa)
(Registration number 4459850)
(External company registration number 2011/116305/10)
Share code on AIM: EUZ
Share code on the JSE: EUZ
ISIN: AU0000090060
("Europa Metals" or "the Company")



Results of General Meeting and Finalisation Announcement in respect of Consolidation

1. Results of the General Meeting

Europa Metals, is pleased to announce that the resolutions proposed at its General Meeting ("GM") held earlier today, as set out in the Notice of General Meeting dated 13 August 2026 (the "Notice"), was duly approved by shareholders.

Defined terms used in this announcement have the same meaning as given in the Notice unless the context requires otherwise.

All Resolutions were decided by poll. Details of proxy and poll votes in respect of the resolutions set out in the Notice are as follows.

Resolution 1: Approval to Issue Securities and Implement the Acquisition

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
29,141,131	3,712	4,036	4,000	29,145,167	3,712	4,000	Carried
99.98%	0.01%	0.01%	–	99.99%	0.01%	–	

Resolution 2: Approval to Complete the Capital Raising

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
19,203,307	3,717	4,036	1,629,000	19,207,343	3,717	1,629,000	Carried
99.96%	0.02%	0.02%	–	99.98%	0.02%	–	

Resolution 3: Consolidation

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
28,979,090	3,712	169,072	1,005	29,148,162	3,712	1,005	Carried
99.41%	0.01%	0.58%	–	99.99%	0.01%	–	

Resolution 4: Replace Constitution

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
28,975,981	3,717	169,072	4,109	29,145,053	3,717	4,109	Carried
99.41%	0.01%	0.58%	–	99.99%	0.01%	–	

Resolution 5: Approval of Issue of Securities to Director Myles Campion

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
19,030,731	14,143	169,072	1,626,114	19,199,803	14,143	1,626,114	Carried
99.05%	0.07%	0.88%	–	99.93%	0.07%	–	

Resolution 6: Approval of Issue of Securities to Director Daniel Smith

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
19,030,731	14,143	169,077	1,626,109	19,199,808	14,143	1,626,109	Carried
99.05%	0.07%	0.88%	–	99.93%	0.07%	–	

Resolution 7: Approval of Issue of Securities to Mr Marshall

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
28,968,550	14,143	169,077	1,109	29,137,627	14,143	1,109	Carried
99.37%	0.05%	0.58%	–	99.95%	0.05%	–	

Resolution 8: Approval for the Transfer of the Company's Primary Listing from the JSE to the ASX

Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll			
VOTES FOR	VOTES AGAINST	VOTES DISCRETIONARY	VOTES ABSTAIN	VOTES FOR	VOTES AGAINST	VOTES ABSTAIN	VOTES RESULT
28,979,090	3,712	169,077	1,000	29,148,167	3,712	1,000	Carried
99.41%	0.01%	0.58%	–	99.99%	0.01%	–	

2. Finalisation information in respect of Consolidation

The Company confirms that all the conditions associated with the 12 for 1 Consolidation have now been met or waived, specifically that all the Transaction Resolutions have been approved and therefore the Consolidation will proceed in accordance with clause 5.8 of the Notice.

The Company will therefore proceed to implement the Consolidation immediately prior to completion of the Acquisition and issue of securities under the Capital Raising.

The relevant dates to the Consolidation is as follows:

Last day to trade Shares on JSE on a pre-Consolidation basis	15 September 2026
Ex-date. Shares commence trading on JSE under new ISIN (AU0000484420) on a post Consolidation basis	16 September 2026
Record date for Consolidation	18 September 2026
Effective date for Consolidation on both the Australian and South African share registers Intermediaries accounts credited with new securities	21 September 2026

Cross-border movements between the Australian and South African share registers commences on post-Consolidation basis	
Completion of Acquisition and issue of securities under the Public Offer Proposed Constitution becomes effective	22 September 2026
Dispatch of post-Consolidation and Public Offer issuer sponsored holding statements and CHESS confirmation advices to Shareholders on the Australian share register	24 September 2026
Admission to ASX	28 September 2026
Trading of Shares commences on ASX	1 October 2026

Notes

1. Where a fractional entitlement occurs, the Company will round that fraction up to the nearest whole Share so that no Shareholder will have their rights eliminated as a result of the Consolidation.
2. No shares may be dematerialised or rematerialised between Wednesday, 16 September 2026 and Friday, 18 September 2026, both days inclusive.

The above timetable, other than with respect to the Consolidation, is indicative and may change, subject to applicable laws and listing rules. Any changes to the timetable will be announced on SENS.

For further information on the Company, please visit www.europametals.com or contact:

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Questco Corporate Advisory Proprietary Limited (JSE Sponsor)

8 September 2026