

Europa Metals Ltd  
(Incorporated and registered in Australia and registered as  
an external company in the Republic of South Africa)  
(Registration number 4459850)  
(External company registration number 2011/116305/10)  
Share code on the JSE: EUZ  
ISIN: AU0000014342  
("Europa Metals", "the Company" or the "Group")

## Distribution of Notice of General Meeting

Shareholders are referred to the announcement published on SENS on 2 June 2026 wherein shareholders were advised that the Company had entered into a binding share sale and purchase agreement to acquire a 100% interest in a suite of highly prospective antimony and gold assets, through the proposed acquisition of Antimony Ventures Europe Pty Ltd ('Proposed Transaction') and the announcement published on 27 July 2026 wherein shareholders were advised of the lodgement of a prospectus with the Australian Securities and Investments Commission ("Prospectus").

Shareholders are advised that the Company has today, Thursday, 13 August 2026, distributed a notice convening a general meeting of the Company's Shareholders ("Notice"), ("General Meeting").

Defined terms used in this announcement have the same meanings as those ascribed to them in the Notice and/or Prospectus unless the context requires otherwise.

The General Meeting will be held at Ground Floor, 8 St Georges Terrace, Perth WA 6000 on 8 September 2026 at 8.00 a.m. UK time / 9.00 a.m. SA time / 3.00 p.m. AWST, for the purpose of considering and, if deemed fit, passing, with or without modification, the resolutions set out in the Notice.

The resolutions to be proposed at the General Meeting relate to, *inter alia*:

- Approval to issue securities and implement the acquisition of antimony and gold assets, by purchasing 100% of the shares in Antimony Ventures Europe Proprietary Limited
- Approval to complete the Capital Raising by issuing shares of the Company
- Consolidation of the Company's share capital on a 12:1 basis
- Replacement of the constitution of Europa
- The issue of incentive options and rights to directors and proposed director of Europa
- Transfer of Europa's primary listing to the ASX and retaining its JSE listing as a secondary listing

The Notice can be viewed and downloaded from the Company's website via the following link: [www.europametals.com](http://www.europametals.com).

The salient dates and times in respect of the Proposed Transaction are as follows:

|                                                                              |                |
|------------------------------------------------------------------------------|----------------|
| Record date to be entitled to receive notice of meeting for JSE shareholders | 31 July 2026   |
| Electronically distribute the Notice of Meeting to Shareholders and          | 13 August 2026 |

|                                                                                                                                                                                                                                                                                 |                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| publication of declaration data in respect of the Consolidation<br><br>Publication of announcement of meeting on SENS, specifying the date, time and venue of the Meeting, including the link to the website where the notice can be found                                      |                   |
| Close Public Offer                                                                                                                                                                                                                                                              | 28 August 2026    |
| Last day to trade on JSE register to determine eligible Shareholders that may attend, speak and vote at the Meeting                                                                                                                                                             | 25 August 2026    |
| Record date for Shareholders on JSE register to trade to be eligible to participate and vote at the Meeting                                                                                                                                                                     | 28 August 2026    |
| Latest date to receive proxies for Shareholders on JSE register at 1pm (SA time)                                                                                                                                                                                                | 4 September 2026  |
| Latest date to receive proxies on Australian register at 3pm (AWST)                                                                                                                                                                                                             | 6 September 2026  |
| Meeting<br><br>Results of Meeting published on SENS<br><br>Finalisation information in respect of the Consolidation published on SENS by 11h00<br><br>Last day for cross-border movements between the Australian and South African share registers on a pre-Consolidation basis | 8 September 2026  |
| Last day to trade Shares on JSE on a pre-Consolidation basis                                                                                                                                                                                                                    | 15 September 2026 |
| Ex-date. Shares commence trading on JSE under new ISIN: AU0000484420 on a post Consolidation basis                                                                                                                                                                              | 16 September 2026 |
| Record date for Consolidation                                                                                                                                                                                                                                                   | 18 September 2026 |
| Effective date for Consolidation on both the Australian and South African registers<br><br>Intermediaries accounts credited with new securities<br><br>Cross-border movements between the Australian and South African share registers commences on post-Consolidation basis    | 21 September 2026 |
| Completion of Acquisition and issue of securities under the Public Offer<br><br>Proposed Constitution becomes effective                                                                                                                                                         | 22 September 2026 |
| Dispatch of post-Consolidation and Public Offer issuer sponsored holding statements and CHESS confirmation advices to Shareholders on the Australian share register                                                                                                             | 24 September 2026 |

|                                    |                   |
|------------------------------------|-------------------|
| Admission to ASX                   | 28 September 2026 |
| Trading of Shares commences on ASX | 1 October 2026    |

1. The above timetable is indicative and may change, subject to applicable laws and listing rules. Any change in the timetable will be announced on SENS.
2. Shareholders on the JSE register should note that they will not be able to dematerialise and rematerialise their shares between 26 August and 28 August 2026 and between 16 September 2026 and 18 September 2026.
3. Not all Shareholders will hold that number of Shares which can be evenly divided by 12. Where a fractional entitlement occurs, the Company will round that fraction up to the nearest whole Share so that no Shareholder will have their rights eliminated as a result of the Consolidation.

A copy of the Prospectus is available from the Company's website at [www.europametals.com](http://www.europametals.com). It should however be noted that the Public Offer is not being made in South Africa. The Prospectus has not been approved by, and the Public Offer is not regulated by, the JSE

For further information on the Company, please visit [www.europametals.com](http://www.europametals.com) or contact:

**Europa Metals Ltd**

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**Questco Corporate Advisory Proprietary Limited (JSE Sponsor)**

Amanda Mahlunge

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Australia

13 August 2026