



29 July 2016

Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 25 July 2016, Ferrum Crescent announced the placement of 187,226,485 new fully paid ordinary shares of no par value each in the capital of the Company (the **Placing Shares**).

The Company announces that the Placing Shares were issued today at a price of GBP0.0020 per share to raise up to £374,453 (before costs).

Ferrum Crescent advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Grant Button
Company Secretary