

15 January 2010

The Manager
Company Announcement Office
Australian Stock Exchange Limited
Level 8
2 The Esplanade
Perth WA 6000



ASX: FCR

Dear Sir,

Notification under section 708A (5) of the Corporations Act 2001

Ferrum Crescent Limited ("**Ferrum**" or the "**Company**") gives notice under section 708A(5) of the *Corporations Act 2001 (Cth)* ("**Corporations Act**") in relation to an issue of 20,000,000 fully paid ordinary shares by Ferrum without disclosure to shareholders under Chapter 6D.2 of the Corporations Act that of today's date:

1. the Company has complied with Chapter 2M of the Corporations Act as they apply to the Company;
2. the Company has complied with section 674 of the Corporations Act, being the requirement to meet its continuous disclosure obligations under the ASX Listing Rules; and
3. there is no "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed under section 708AA(7)(d) of the Corporations Act.

Ferrum confirms that, as of the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice in accordance with ASX Listing Rules; and
2. which investors and their professional advisers would reasonably be required for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of Ferrum; or
 - (b) the rights and liabilities attaching to Ferrum shares.

For further information contact:

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For more information on the Company visit www.ferrumcrescent.com