



25 May 2015

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 22 May 2015 Ferrum Crescent announced the allotment of 48,000,000 new fully paid ordinary shares (**New Shares**).

The New Shares have now been allotted to investors by way of placement pursuant to the terms of the rights issue offer.

Ferrum Crescent advises that:

- (a) the New Shares were offered to the investors by way of private placement and these securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at 22 May 2015 and the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at 22 May 2015 and the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Bob Hair
Company Secretary