



22 December 2016

Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Share Placing

On 12 December 2016, Ferrum Crescent announced the placement of 275,218,025 new fully paid ordinary shares of no par value each in the capital of the Company (the **Placing Shares**) via Beaufort Securities, as agent for the Company.

The Company announces that the Placing Shares were issued today at a price of 0.2 pence per share to raise up to GBP 550,000 (before costs).

Exercise of Options

On 19 December 2016, Ferrum Crescent announced the issue of 3,205,088 new fully paid ordinary shares of no par value in the capital of the Company (the **Option Shares**) as a result of the exercise of 3,205,088 options exercisable at 0.165 pence per share (the **Options**).

The Options were granted in connection with the Company's placing and subscription announced on 27 April 2016 and approved by shareholders on 22 June 2016.

The Company announces that the Option Shares were issued today.

Notice

Ferrum Crescent advises that:

- (a) the Placing Shares and the Option Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;

- (b) as at the date of this notice, Ferrum Crescent has complied with:
- (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink that reads "G. Button". The signature is written in a cursive style with a large, looping initial "G".

Grant Button
Company Secretary