



washington

14 June 2007

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 8
2 The Esplanade
Perth WA 6000

Dear Sir,

Re: Notice under s 708A(5) of the Corporations Act 2001

On 14 June 2007, Washington Resources Limited (the "Company") issued 5,000,000 fully paid ordinary shares ("Shares") to raise \$1,100,000.

The Corporations Act 2001 (the "Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (2) as at 14 June 2007, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- (3) as at 14 June 2007 there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

Yours faithfully

Washington Resources Limited

For further information, please contact:

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