



6 April 2016

Ferrum Crescent Limited

("Ferrum Crescent", the "Company" or the "Group")(ASX: FCR, AIM: FCR, JSE: FCR)

Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Shareholders of Ferrum Crescent Limited held today.

As noted by the Chairman of the Meeting in his address, the Board resolved to withdraw Resolution 4 (Approval of issue of Shares to Mr Thomas Revy) as set out in the Notice of General Meeting following the resignation of Mr Revy from his position as Managing Director of the Company (as announced by the Company on 31 March 2016). Accordingly, Resolution 4 was not considered, and shareholders were not required to vote on this item at the General Meeting.

Resolutions 1, 2 and 3 were passed on a show of hands.

Details of the proxy votes received in respect of each of Resolutions 1, 2 and 3, as set out in the Notice of General Meeting dated 29 February 2016, are as follows:

Resolution 1 - Ratification of issue of Tranche 1 Placement Shares

	<u>FOR</u>	<u>AGAINST</u>	<u>OPEN – USABLE</u>	<u>OPEN- CONDITIONAL</u>	<u>OPEN – UNUSABLE</u>	<u>ABSTAIN</u>	<u>EXCLUDED</u>	<u>TOTAL</u>
Resolution 1	35,579,407	0	1,406,167	0	0	0	21,602,477	36,985,574
	96.2%	N/A	3.8%	N/A	N/A	N/A	N/A	100%

Resolution 2 - Approval of issue of Tranche 2 Placement Shares

	<u>FOR</u>	<u>AGAINST</u>	<u>OPEN – USABLE</u>	<u>OPEN- CONDITIONAL</u>	<u>OPEN – UNUSABLE</u>	<u>ABSTAIN</u>	<u>EXCLUDED</u>	<u>TOTAL</u>
Resolution 2	57,181,884	0	1,406,167	0	0	0	0	58,588,051
	97.6%	N/A	2.4%	N/A	N/A	N/A	N/A	100%

Resolution 3 - Approval of issue of Exercise Consideration Shares

	<u>FOR</u>	<u>AGAINST</u>	<u>OPEN – USABLE</u>	<u>OPEN- CONDITIONAL</u>	<u>OPEN – UNUSABLE</u>	<u>ABSTAIN</u>	<u>EXCLUDED</u>	<u>TOTAL</u>
Resolution 3	57,181,884	0	1,406,167	0	0	0	0	58,588,051
	97.6%	N/A	2.4%	N/A	N/A	N/A	N/A	100%

For further information on the Company, please visit www.ferrumcrescent.com or contact:

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