



29 February 2016

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Ferrum Crescent today announced the allotment of 149,681,797 new fully paid ordinary shares (**New Shares**).

The New Shares have been allotted to investors by way of a private placement.

Ferrum Crescent advises that:

- (a) the New Shares were offered to the investors concerned by way of private placement and these securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Bob Hair
Company Secretary