



29 May 2015

Ferrum Crescent Limited

("Ferrum Crescent", the "Company" or the "Group")(ASX: FCR, AIM: FCR, JSE: FCR)

Allotment of tranche 2 of private placement

Further to the Company’s announcement of 14 May 2015 and to the appendix 3B announced today, Ferrum Crescent supplies the following additional information for the purposes of ASX Listing Rule 3.10.5A:

- (a) Ferrum Crescent has today issued 32,181,898 shares under Listing Rule 7.1A, causing a dilution of ordinary shareholders of 5.48%;
- (b) The shares were issued for cash consideration (at GBP0.005 per share);
- (c) The Company issued the shares by way of a private placement to sophisticated investors in London instead of carrying out a pro rata issue or other type of issue in which existing ordinary shareholders would have been eligible to participate due to the time constraints that would have been involved in such alternative issue;
- (d) The issue was not underwritten;
- (e) Standard fees of 5% are payable by the Company to its Broker, Beaufort Securities, in respect of this fundraising.

For further information on the Company, please visit www.ferrumcrescent.com or contact:

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