



13 November 2014

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 6 November 2014 Ferrum Crescent announced the successful completion of its 2 for 3 non-renounceable rights issue (**Rights Issue**).

Ferrum Crescent has today issued 58,434,358 fully paid ordinary shares in Ferrum Crescent (**Underwritten Shares**) to Patersons Securities Limited (**Underwriter**) pursuant to the terms of the underwriting by the Underwriter of the rights issue. This issue of Underwritten Shares includes 4,886,231 fully paid ordinary shares that were the entitlement of ineligible shareholders under the Rights Issue. The full results of the Rights Issue were announced to ASX on 6 November 2014.

Ferrum Crescent advises that:

- (a) the Rights Issue Shares that were the entitlement of ineligible shareholders were offered to the Underwriter pursuant to the terms of the underwriting agreement and these securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Bob Hair
Company Secretary