



*Ferrum Crescent Limited*

**2 August 2016**

## **Ferrum Crescent Limited**

("Ferrum Crescent", the "Company" or the "Group")(ASX, AIM, JSE: FCR)

### **Exercise of Options – Replacement Appendix 3B and Cleansing Notice**

We refer to the announcement on 29 July 2016 in relation to the issue of 66,874,816 new ordinary shares of no par value each in the capital of the Company ("Ordinary Shares") as a result of the exercise of, in aggregate 66,874,816 options exercisable at a price of 0.165 pence per share (the "Option Shares").

Please find attached a Replacement Appendix 3B and Cleansing Notice.

For further information on the Company, please visit [www.ferrumcrescent.com](http://www.ferrumcrescent.com) or contact:

#### **Ferrum Crescent Limited**

Justin Tooth, Executive Chairman  
Grant Button, Company Secretary  
T: +61 8 9474 2995

*UK enquiries:*

Laurence Read (UK representative)  
T: +44 7557 672 432

#### **Strand Hanson Limited** (Nominated Adviser)

Rory Murphy/Matthew Chandler  
T: +44 (0)20 7409 3494

#### **Beaufort Securities Limited** (Broker)

Elliot Hance  
T: +44 (0)20 7382 8300

#### **Bravura Capital (Pty) Ltd** (JSE Sponsor)

Doné Hattingh  
T (direct): +27 11 459 5037

*This announcement contains inside information.*